



Warsaw, 02 September 2022

## Current Report No. 20/2022

### **Subject: Notifications to Shareholders concerning the purchase of the Issuer's shares**

The Management Board of Arteria S.A. (the "Company") informs that on 2 September 2022 the Company received notifications from Investcamp Sp. z o.o., from Sebastian Pielach and jointly from Investcamp Sp. z o.o., Mayas Basic Concept Limited, Marcin Marzec, Sebastian Pielach, Ewa Czarzasta-Marzec and Anna Pielach acting upon agreement (attached), relating to the acquisition by Investcamp Sp. z o.o. as a participant in the agreement referred to in Article 87(1)(5) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and on Public Companies (consolidated text: Journal of Laws of Laws of 2021, item 1983, as amended) (the "Act") of 1,222,143 (in words: one million, two hundred and twenty-two thousand, one hundred and forty-three) shares in Arteria S.A., representing 28.62% (in words: twenty-eight percent, 62/100) of the Company's share capital and 28.62% (in words: twenty-eight percent, 62/100) of the total number of votes at the Company's general meeting. The acquisition of the shares took place as a result of transaction concluded on 30 August 2022 (the "Transaction") following the call for subscription for the sale of the Company's shares announced on 26 July 2022 (the "Call") by Investcamp Sp. z o.o. and Mayas Basic Concept Limited, Nicosia, Marcin Marzec, Sebastian Pielach, Ewa Czarzasta-Marzec and Anna Pielach acting upon agreement referred to in Article 87(1)(5) of the Act (the "Agreement Participants").

Before the Transaction, Investcamp Sp. z o.o. held 1,260,365 (in words: one million two hundred and sixty thousand three hundred and sixty-five) shares in the Company, representing 29.52% (in words: twenty-nine percent, 52/100) of the Company's share capital and 29.52% (in words: twenty-nine percent, 52/100) of the total number of votes at the Company's general meeting.

Following the Transaction, Investcamp Sp. z o.o. holds 2,482,508 (in words: two million four hundred and eighty-two thousand five hundred and eight) shares in the Company, representing 58.14% (in words: fifty-eight percent, 14/100) of the

Company's share capital and 58.14% (in words: fifty-eight percent, 14/100) of the total number of votes at the Company's general meeting.

At the same time, Investcamp Sp. z o.o., and the Agreement Participants informed the Company that as a result of the Transaction dated 29 June 2022, the Agreement Participants now own a total of 3,767,496 (in words: three million seven hundred and sixty-seven thousand four hundred and ninety-six) shares in the Company, representing a total of 88.24% (in words: eighty-eight percent, 24/100) of the Company's share capital and entitling to a total of 88.24% (in words: eighty-eight percent, 24/100) of votes at the Company's general meeting. The Company reported on the conclusion of the agreement by the Agreement Participants in Current Report No. 2/2021.

The full text of the notifications received is attached.

**Signatures:**     **Marcin Marzec - President of the Management Board**  
                          **Sebastian Pielach - Vice-President of the Management Board**